Creating A Culture of Philanthropy: 
The Charitable Giving Governance Roundtable
An Episcopal Charities and Community Services Capacity Building Project

Overview
The Charitable Giving Governance Roundtable is an intensive approach to helping not-for-profit organizations enjoy sustained success in fundraising by creating a culture that values and embraces the building of mutually-beneficial relationships. Borrowing a format from the successful pilot phase of the Governance Roundtable, program distinctions include:

- A series of four informative, interactive seminars over a 12-month period
- A governance-based [board] perspective on achieving long-term fundraising success
- A distinguished faculty of experts in different aspects of not-for-profit fundraising/governance
- Custom curriculum designed to meet each participants’ unique needs
- A diverse cohort of peer staff and trustees to provide support and accountability
- 1:1 interim meetings to address participants’ progress and specific issues
- Clear, measurable outcomes

Goals/Outcomes

- There are effective, mutually supported relationships between the board, the CEO/Executive Director, and fundraising staff.
- Boards are engaged in the planning and implementation of a relation-based fundraising strategy linked to the organization’s mission/vision, culture, program development, and financial needs.
- Boards have a greater role and confidence in securing the agency’s future as active participants in the fundraising process.

Program Details

- The cohort will be comprised of 4-5 organizations [12-15 individual participants].
- Participating organizations commit to:
  - the full participation of these officers and key staff over the twelve-month project duration:
    - Executive Director/CEO
    - Chair, Development (Fundraising) Committee (or, Board President)
    - Chief Development Officer (or top-ranking development staff person)
  - Participation in three interim meetings between each seminar and a final evaluation session upon conclusion of the Roundtable
  - pay a nominal stipend of $500 per organization.
- The Charitable Giving Governance Roundtable will run from June, 2013 to June, 2014.

Application
To apply for participation in Creating A Culture of Philanthropy: The Charitable Giving Governance Roundtable, please have the following board members and staff complete a brief online questionnaire by Friday, May 24th:

- Executive Director/CEO
- Chief Development Officer [staff member]
- Board President
- Chair of the Fundraising Committee

Organizations selected to participate in the Charitable Giving Governance Roundtable will be notified by May 29, 2013. The first session will be held in late June on a mutually acceptable date for participants.